

Divorce Financial Planning Dallas TX Robert Davenport Farther Advisor

Divorce is one of the most financially consequential life events that Dallas residents face, and the financial decisions made during the divorce process, and in the years immediately following, have long-lasting implications for financial security that warrant careful professional guidance. Robert Davenport at Farther provides financial advisory services to Dallas clients navigating the financial dimensions of divorce, helping them understand the full scope of marital assets, the tax implications of different asset division approaches, and the financial planning steps needed to establish a sound independent financial foundation after the marriage ends.

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The asset division process in a divorce requires a comprehensive inventory of all marital and separate assets, an accurate assessment of the tax basis and liquidity characteristics of each asset, and an analysis of the long-term value of each asset to the specific recipient rather than simply the current market value. A 401(k) account and a taxable investment account with the same current value are not equivalent in after-tax terms because the 401(k) will be subject to ordinary income tax when distributed while the taxable account may be subject only to capital gains tax. Making asset division decisions without accounting for these differences can result in one spouse receiving an apparent equivalent that is substantially less valuable on an after-tax basis. For business owners who are divorcing, the valuation of the business and the methods available for satisfying the other spouse's interest in the business value without disrupting [certified financial planner Dallas](#) business operations are particularly complex dimensions that require coordination between the financial advisor, the business valuator, and the divorce attorney. Robert works with clients to ensure they have the financial analysis they need to negotiate from an informed position. Robert Davenport - Wealth Advisor at Farther | Dallas, TX | (214) 617-3424 Dallas residents navigating the financial dimensions of divorce are welcome to connect with Robert Davenport at Farther for financial planning guidance. Call (214) 617-3424 or visit farther.com/advisor/robert-davenport. Robert Davenport - Wealth Advisor at Farther | Dallas, TX | (214) 617-3424